

5.15. Forecast Versions

Forecast versions feature is designed to have an option to add more rows to the Table for your own forecast calculations or alternative forecasts of your colleagues. By default, numbers in a created row are not taken into account by Streamline and there for your convenience and comparisons only. But if needed there is an option to add it to a Final forecast.

To create a Forecast version:

1. Click the Forecast versions button in the Toolbar.
2. Click Create and give it a name.

The screenshot shows a software interface with a toolbar at the top containing buttons for 'Add note', 'Pause forecast', 'Horizon 12 months', and 'Forecast versions' (highlighted with a red box). Below the toolbar is a table with columns for months from Jul 2019 to Feb 2020. The table contains numerical data, with some cells highlighted in yellow. A 'Forecast versions' dialog box is open, showing a list of existing versions (e.g., 'Sales Team forecast') and a 'Create' button. A smaller 'Create' dialog box is also open, prompting for a 'New name:' with the text 'Marketing Team forecast' entered in the input field. The 'OK' and 'Cancel' buttons are visible at the bottom of both dialog boxes.

You can create as many versions as you like.

3. Once you click OK, you'll see an additional row appeared in the table.

Double click on one of the yellow cells to write your own numbers. All overridden numbers are colored in blue.

	Sep 2019	Oct 2019	Nov 2019	Dec 2019	Jan 2020	Feb 2020	Mar 2020	Apr 2020
Actual sales	12,000	6,200	6,000	6,200				
Statistical forecast	11,840	7,265	3,940	4,087	10,045	16,529	9,404	13,944
Final forecast overrides								
Sales Team forecast					9,500	16,700	9,500	
Marketing Team forecast					11,000	16,000		
Average sales price	10.99	10.99	10.99	10.99	10.99	10.99	10.99	10.99
Revenue	131,880	68,138	65,940	68,138	110,394.55	181,653.71	103,349.96	153,244.56
On hand				24,516				
Stockout days	0	0	0	0				
Projected inventory levels					20,781	4,252	17,898	17,824
Ordering plan					6,310	8,670	14,380	13,870
Ignore actual sales	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				

To add your calculations from a created version to a Final forecast, right-click on a needed cell and choose one of the options:

- Apply cell to Final forecast;
- Apply row to Final forecast.

	Oct 2019	Nov 2019	Dec 2019	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020
Actual sales	6,200	6,000	6,200					
Statistical forecast	7,265	3,940	4,087	10,045	16,529	9,404	13,944	14,405
Final forecast overrides								
Sales Team forecast				9,500	16,700	9,500		
Marketing Team forecast				11,000	16,000			
Average sales price	10.99	10.99	10.99	10.99	10.99			
Revenue	68,138	65,940	68,138	110,394.55	181,653.71			
On hand			24,516					
Stockout days	0	0	0					
Projected inventory levels				20,781	4,252	17,898	17,824	21,389
Ordering plan				6,310	8,670	14,380	13,870	17,970
Ignore actual sales	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					

Add note...

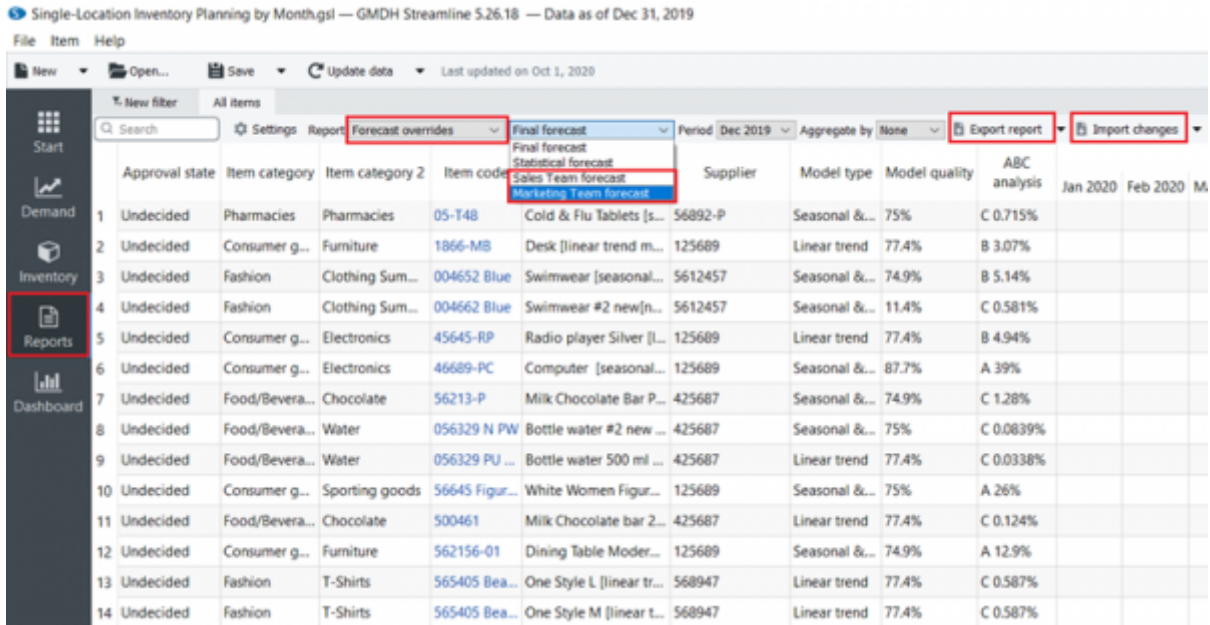
Propagate value

Apply cell to Final forecast

Apply row to Final forecast

Export to XLSX

Right after, numbers will be added to the Final forecast overrides row, and Plot will be adjusted according to the new given values. An alternative way to add forecast version values is to import them from an excel file using the Report tab.



After you created the forecast version in the Demand tab go to the Report tab and do the following:

1. Choose the Forecast overrides and your forecast version in the report control.
2. Export the report to Excel by clicking the Export report button in the toolbar. Streamline automatically creates an Excel file containing the statistical forecast.
3. Make the overrides and save the work.
4. Import the report back into Streamline by clicking the Import changes button.

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Last update: **2022/08/10 16:14**

