

7.11.3. Planned Orders Preview Dialog

Planned orders preview

Show columns

	<input checked="" type="checkbox"/>	Supplier	Item code	Description	Location	Qty	Order type	Source from	Value	Delivery date	Next order date
1	<input checked="" type="checkbox"/>	56892-P	05-T48	Cold & Flu T...	WH-001 — ...	18,490	Purchase	56892-P	\$197,658.09	Aug 6, 2022	Jul 7, 2022
2	<input checked="" type="checkbox"/>	56892-P	VB2166 150	Vital Blue 1...	WH-001 — ...	18,490	Purchase	56892-P	\$290,108.09	Aug 6, 2022	Jul 7, 2022
3	<input checked="" type="checkbox"/>	56892-P	VR2156 200	Vital Reds 2...	WH-001 — ...	6,710	Purchase	56892-P	\$122,725.91	Aug 6, 2022	Jul 7, 2022
4	<input checked="" type="checkbox"/>	56892-P	05-T48	Cold & Flu T...	WH-002 — ...	18,490	Purchase	56892-P	\$197,658.09	Aug 6, 2022	Jul 7, 2022
5	<input checked="" type="checkbox"/>	56892-P	VB2166 150	Vital Blue 1...	WH-002 — ...	18,490	Purchase	56892-P	\$290,108.09	Aug 6, 2022	Jul 7, 2022
6	<input checked="" type="checkbox"/>	56892-P	VR2156 200	Vital Reds 2...	WH-002 — ...	6,720	Purchase	56892-P	\$122,908.81	Aug 6, 2022	Jul 7, 2022
7	<input checked="" type="checkbox"/>	56892-P	05-T48	Cold & Flu T...	WH-003 — ...	12,200	Purchase	56892-P	\$130,417.99	Sep 5, 2022	Jul 7, 2022
8	<input checked="" type="checkbox"/>	56892-P	VB2166 150	Vital Blue 1...	WH-003 — ...	12,200	Purchase	56892-P	\$191,417.99	Sep 5, 2022	Jul 7, 2022
9	<input checked="" type="checkbox"/>	56892-P	VR2156 200	Vital Reds 2...	WH-003 — ...	7,060	Purchase	56892-P	\$129,127.41	Sep 5, 2022	Jul 7, 2022
...	<input checked="" type="checkbox"/>

Include items with zero order qty
 Remove future orders from the list
 Order items with stockout or lack of display qty ignoring "Next order date"
 Include manufacturing orders

Export to XLSX | Export to CSV | Total cost \$12,162,315.86 + ¥75,810,706.97, weight 1,498,558, volume 1,498,558

Create Cancel

In the particular dialog users can:

- Sort the table by any column by clicking on its header;
- Select which columns to display and which to hide in the Show columns drop-down list;
- Use the search button to look up for the rows, containing the specified value;
- Select which items to include in the purchase orders;
- Adjust the order quantity by editing the Qty column;
- Export selected purchase order rows to Excel by clicking the Export to XLSX or Export to CSV button;
- Include items with zero order qty;
- Remove future orders from the list;
- Order items with stockout or lack of display qty ignoring Next order date;
- Include manufacturing orders;
- Create purchase orders in your [ERP or accounting system](#) by clicking the Create button.

Include items with zero order qty allows adding item-location pair with zero order qty to the table for adjusting purchase recommendations.

Remove future orders from the list allows users to remove orders with the date after the current one.

Order items with stockout or lack of display qty ignoring Next order date works in a pair with

Remove future orders from the list selected. This option allows items with stockout or lack of display to be added to the PO despite the selected option above.

Include manufacturing orders allows adding manufacturing orders to the PO.

The **Export to CSV** or **Export to XLCX** buttons are specially designed for exporting vast table.

The system also displays the purchase value, indicated by the Total cost as well as Weight and Volume if available.

The Create button is not active if you do not use Streamline's special data connections or create a project with the database connection without exporting the configured query.

Here you can find a list of all available columns that the dialog can display:

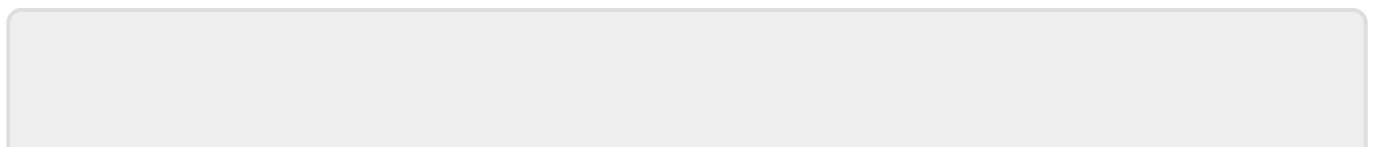
- **Supplier** is the supplier code imported from the data source. In the case of the **Database connection**, the column shows the [Supplier code](#).
- **Item code** is the identifier of the product, also known as SKU.
- **Description** is the description of the item code.
- **Location** is the destination site, the item should be shipped.
- **Qty** is the quantity of the item to be ordered. This column is editable.
- **Order type** displays the order type to which the current order line belongs. There are three types of orders: Purchase, Transfer, and Manufacturing. Streamline determines them automatically using the Source from and Item type columns.
- **Source from** indicates the source from where the planning item is currently ordered.
- **Value** is the purchase value of the item.
- **Delivery date** is the date on which the planning item is to be delivered.
- **Next order date** shows the date the following order should be placed.
- **Order#** is the order number of a purchase order.

If you use one of the [special data connections](#), Streamline creates a single purchase order in the system for all items with the same supplier in the Supplier column.

Some systems require providing a supplier code to create a new purchase order. If this is not specified (a cell in the Supplier column in this dialog is empty), the PO will not be created and consequently, the item will not be exported.

[Next: Containers and Groups](#)

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